UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION OMB APPROVAL

SEC USE ONLY

Serial

OMB Number: 3235-0076 Expires: March 30, 2008 Estimated average burden hours per form......16.0

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☐ Estimated

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Actual

		A.	RECEIVED	
		[57]		DATE RECEIVED
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		TE STATE OF THE ST	la la	
Name of Offering (check if this is an a	mendment and name has changed, ar	id indicate change.	209	
Promissory Notes		·	(CO)	
Filing Under (Check box(es) that apply):	☐ Rule 504	Rule 505	Rule 506	☐ Section 4(6) ☐ ULOE
Type of Filing:	×	New Filing	•	Amendment
	A. BASIC ID	ENTIFICATION DA	ATA	
1. Enter the information requested about	t the issuer			,
Name of Issuer (check if this is an ame	ndment and name has changed, and	indicate change.)		
Cernium Corporation				
Address of Executive Offices	(Number and Street, C	City, State, Zip Code)	Telephone Number (1	ncluding Area Code)
1943 Isaac Newton Square, Suite 200, Res	ston, VA 20190		(703) 483-3000	
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip	Code)	Telephone Number (1	ncluding Area Code)
·				
Brief Description of Business	44		. // 🏲	MUUESSED
developer of real-time analytics-enabled p	roducts		417	
Type of Business Organization			\	JAN 0 9 2008 other (please specify):
■ corporation	☐ limited partnership, already for	ned	<i> \\\</i>	
☐ business trust	☐ limited partnership, to be forme	d	·	THOMSOM

GENERAL INSTRUCTIONS

Actual or Estimated Date of Incorporation or Organization:

Jurisdiction of Incorporation or Organization:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Month

02

(Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

<u>Year</u>

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☒ Director	General and/or Managing Partner
Full Name (Last Chambers, Crai	name first, if individual)				
	idence Address (Number and ton Square, Suite 200, Reston				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last Latchford, Robo	t name first, if individual)				
Business or Res	idence Address (Number and				
1943 Isaac New Check Boxes	ton Square, Suite 200, Reston				
that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Las Brigham, Jim	t name first, if individual)				
	sidence Address (Number and Road, Suite 1910, St. Louis, M				
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Las Toder, Craig	t name first, if individual)				
	sidence Address (Number and ard, Webster Groves, MO 63				
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Las White, Bill	t name first, if individual)				
	sidence Address (Number and Street, Chicago, IL 60610	Street, City, State, Zip Code)		· · · · · · · · · · · · · · · · · · ·	
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	■ Director	General and/or Managing Partner
Full Name (Las Ingalls, Robert	t name first, if individual)				
	sidence Address (Number and irove Way, Fairfax, VA 2203				
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)			<u> </u>	
Business or Re	sidence Address (Number and Street, Chicago, IL 60610	Street, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las LFT Partnershi	st name first, if individual)				
	sidence Address (Number and	Street, City, State, Zip Code)	·		
	,				

Check Box(es) that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Panner
Full Name (La	st name first, if individu	al)			
AOQ Trust					
Business or Re	sidence Address (Num	per and Street, City, State, Zip Code	e)		
440 W. Ontario	o Street, Chicago, IL 60	610			

1.	Has the iss	uer sold, or d	loes the issue	n intend to s					under ULOE			r'es No	<u>X</u>
2. What is the minimum investment that will be accepted from any individual?								************	S <u>no minimum</u>				
3. Does the offering permit joint ownership of a single unit?									Yes <u>X</u> No	·			
4.	solicitation registered	of purchase	ers in connect and/or with	ction with s a state or st	ales of sect ates, list the	urities in the e name of th	e offering. e broker or e	If a person	to be listed i	s an associate	ed person or	agent of a b	muneration for oroker or dealer ersons of such a
N/A				•									
Full	Name (Las	t name first,	if individual))									
Bus	iness or Res	sidence Addr	ess (Number	and Street,	City, State,	Zip Code)					·····		· ··
					•	•							
Nar	ne of Assoc	iated Broker	or Dealer								-		
	:- W/L:-1	Person Liste	411 6-11-1		4- a- C-11-1	D							
													All States
[AL		IAKI	[AZ]	[AR]	[CA]	[CO]	[CT]	ĮĐEĮ	[DC]	(FL)	[GA]	(HI)	ID
[IL]	•	[N]	JIA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	IMI)	[MN]	[MS]	[MO]
M	T)	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	ЮН	jokj	OR	[PA]
[RI])	[SC]	[SD]	[TN]	[TX]	ĮUΤ]	[VT]	ĮVAJ	[VA]	ιwvj	[W]	[WY]	[PR]
Full	l Name (Las	t name first,	if individual)									
_		 								····	<u>-</u>		
Bus	siness or Re	sidence Addı	ress (Number	and Street,	City, State,	Zip Code)							
Nar	me of Assoc	iated Broker	or Dealer										
		 											
		Person List											
`				,									
[Al	•	[AK]	[AZ]	[AR]	[CA]	[CO]	(CT)	[DE]	[DC]	[FL]	[GA]	[HI]	(ID)
[IL]		[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	(MO)
JM'		[NE]	[NV]	[NH]	[NJ]	NM	[NY]	[NC]	DN	ЮН	(OK)	[OR]	[PA]
[RI]		[SC] st name first,	[SD]	ואדן ([TX]	ועדן	[VT]	[VA]	[VA]	[WV]	[WI]	JWYJ	[PR]
. •.	, , , , , , , , , , , , , , , , , , , ,	,		,									
Bus	siness or Re	sidence Addı	ress (Number	and Street,	City, State,	Zip Code)						•.	
													
Nar	me of Assoc	iated Broker	or Dealer										
Stat	tes in Which	n Person List	ed Has Solic	ited or Inten	ıds to Solici	1 Purchasers				· — ·		·	
		ates" or chec											All States
[A]		[AK]	[AZ]	[AR]	[CA]	(CO)	[CT]	[DE]	(DC)	(FL)	GA	[HI]	(ID)
[IL]	-	(IN)	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M]	[MN]	[MS]	(MO)
JM'		[NE]	[NV]	[NH]	ונאן	[NM]	[NY]	[NC]	[ND]	ЮН	IOKI	(OR)	[PA]
ļRI		[SC]	, , [SD]	, , [MT]	ĮΤΧΙ	ĮUTĮ	ĮVTĮ	[VA]	[VA]	[WV]	įwi,	(WY)	[PR]

B. INFORMATION ABOUT OFFERING

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already transaction is an exchange offering, check this box \Box and indicate in the columns below the amounts of the	sold. Enter "0" if answers	er is "none" or "zero." If the hange and already exchange
	Type of Security	Aggregate	Amount Already
	Typeta seemay	Offering Price	Sold
	Debt	_	\$ 17,350,000
	Equity		S0
		30	30
	Common Preferred		
	Convertible Securities (including warrants)	•	S0
	Partnership Interests		\$0
	Other (Specify)	S0	S0
	Total	\$ 17,350,000	\$17,350,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number	Aggregate
		Investors	Dollar Amount of Purchases
	Accredited Investors	3	\$17,350,000
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities		
	sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
		Type of	Dollar Amount
		Security	Sold
	Type of Offering		
	' Rule 505		s
	Regulation A		\$
	Rule 504		S
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	0	s
	Printing and Engraving Costs		\$
	Legal Fees	×	\$5,000
	Accounting Fees	.0	\$
	Engineering Fees	0	s
	Sales Commissions (specify finders' fees separately)	0	s
	Other Expenses (Identify)		s

Total.....

5,000

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 Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted g 	onse to Part C - Question I and total expenses furnished oss proceeds to the issuer"	\$ 17,345,000
 Indicate below the amount of the adjusted gross proceeds to the issuer used if the amount for any purpose is not known, furnish an estimate and che payments listed must equal the adjusted gross proceeds to the issuer set for 	ck the box to the left of the estimate. The total of the	
	Payment to Officers, Directors, & Affiliates	Payment To Others
Salaries and fees	□ s	□ s
Purchase of real estate		□ s
Purchase, rental or leasing and installation of machinery and equipment		□ s
Construction or leasing of plant buildings and facilities	□ s	
Acquisition of other businesses (including the value of securities involved in the in exchange for the assets or securities of another issuer pursuant to a merger)	- · · · · · · · · · · · · · · · · · · ·	□ s
Repayment of indebtedness	 -	
Working capital		₮ \$ 17,345,000
Other (specify):		
		□ s
Column Totals		≥ \$ 17,345,000
Total Payments Listed (column totals added)	· · · · · · · · · · · · · · · · · · ·	
		<u> 11.1242.000</u>
•		
D. FEDE	RAL SIGNATURE	
The issuer had duly caused this notice to be signed by the undersigned duly au an undertaking by the issuer to furnish to the U.S. Securities and Exchange Co non-accredited investor pursuant to paragraph (b)(2) of Rule 502.		
` '''	Signature	Date
Cernium Corporation	The	12/12/07
Name of Signer (Print or Type)	Title Signer (Print or Type)	
Robert Latchford	Secretary, Chief Financial Officer	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)